

Quarterly results 2005 in figures (in EUR millions)

	<u>1-3 2005</u>	<u>1-6 2005</u>	<u>1-9 2005</u>	<u>1-12 2005</u>
Incoming orders ¹	85.3	162.0	238.8	318.6
Gross sales ¹	81.7	162.3	239.5	315.0
per division:				
Enclosures	33.1	65.9	98.1	127.6
ELCOM/EMS	15.8	30.9	45.0	59.8
Mechanical components	32.4	64.7	95.3	126.2
Other	0.4	0.8	1.1	1.4
Operating cash flow (before restructuring expenses) ¹	14.2	25.2	37.5	44.7
Margin	17.4%	15.5%	15.7%	14.2%
Operating result (before restructuring expenses) ¹	9.8	16.5	24.6	27.5
Margin	12.0%	10.2%	10.3%	8.7%
per division:				
Enclosures	6.9 20.8%	12.1 18.4%		21.9 17.2%
ELCOM/EMS	1.1 7.0%	1.8 5.8%		3.2 5.4%
Mechanical components	2.8 8.6%	4.9 7.6%		5.6 4.4%
Other	-1.0	-2.3		-3.2
Restructuring expenses ¹				3.8
Result of the period from continued operations	6.8	10.5	16.5	16.4
Margin	8.3%	6.5%	6.9%	5.2%
Result of the period from discontinued operations	-4.8	-7.3 ²	-20.5	-25.2
Result of the period	2.0	3.2 ²	-4.0	-8.8

¹ Continued operations

² including correction of errors in inventory valuation of OMP S.r.l. (I) according to IAS 8